



MANAGED
TRAINING
SERVICES

Corporate Office:
Infocity, A-24, Sector 34
Gurugram 122 001, Haryana, India
Tel: +91 (124) 4916500
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January 28, 2026

The Manager
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

The Manager
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Subject: Disclosure / Intimation pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Scrip Code: BSE - 543952; NSE - NIITMTS

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with Part A of Schedule III of Listing Regulations, we wish to inform you that the Board of Directors of NIIT Learning Systems Limited at its meeting held on January 28, 2026 (which commenced at 11:45 a.m. and concluded at 1:10 p.m.) has approved the issuance of corporate guarantee by NIIT Learning Systems Limited ("the Company") in connection with the Term Loan facility to be availed by NIIT (USA) Inc., USA a wholly owned overseas subsidiary of the Company.

Details as required to be furnished under the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 and Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed herewith as **Annexure I**.

This is for your information.

Thanking you,

Yours truly,
For NIIT Learning Systems Limited

Deepak Bansal
Company Secretary
& Compliance Officer

Encls: a/a

NIIT Learning Systems Limited
(Formerly MindChampion Learning Systems Limited)

Registered Office: Plot No. 85, Sector 32, Institutional Area,
Gurugram 122 001, Haryana, India | Tel: +91 (124) 4293000 | CIN: L72200HR 2001 PLC 099478



Annexure I
(Issuance of Corporate Guarantee for NIIT (USA) Inc., USA)

Details as required under the Listing Regulations:

S. No.	Particulars	Remarks/Details
1	Name of party for which such guarantees or indemnity or surety was given	NIIT (USA) Inc., USA is a wholly owned overseas subsidiary (WoS) of NIIT Learning Systems Limited ("the Company").
2	Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	Not Applicable
3	Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee	<p>The Board of Directors of the Company has approved the issuance of a corporate guarantee for an amount of USD 10.50 mn in favour of ICICI Bank Limited, New York Branch in connection with the Term Loan facility of upto USD 10 mn to be obtained by NIIT (USA) Inc., USA on such terms & conditions as may be mutually agreed. The purpose of the Term Loan shall be for part financing of Sweetrush Inc. related acquisition cost and related transaction expenses. Sweetrush Inc., was acquired by NIIT (USA) Inc. on January 9, 2026.</p> <p>The corporate guarantee shall be issued by the Company as part of Term Loan documentation between NIIT (USA) Inc., USA and ICICI Bank Limited, New York Branch.</p> <p>The corporate guarantee shall be valid for a period of up to 5 years and 90 days, from the date of issuance.</p> <p>The corporate guarantee shall be released/ discharged on full repayment of Term Loan dues.</p>
4	Impact of such guarantees or indemnity or surety on listed entity	<p>This corporate guarantee shall be a contingent liability for the Company, to be provided for its WoS and forming part of the consolidated group.</p> <p>The impact would be limited to the amount of the corporate guarantee given by the Company as stated in point 3 above.</p>