Consolidated Profit and Loss Account
For the Period ended Sep 30, 2026

Particulars (INR Mn)	Q2 FY26	Q3 FY26	Q4 FY26	FY26	Q1 FY27	Q2 FY27
Net Revenue	**4,757**	**4,997**	**5,252**	**19,520**	**5,651**	**5,286**
YoY	**20%**	**19%**	**22%**	**18%**	**25%**	**11%**
QoQ	**5%**	**5%**	**5%**		**8%**	**-6%**
Operating Expenses	**3,791**	**3,959**	**4,251**	**15,563**	**4,619**	**4,412**
Operating Profit (EBITDA)	**966**	**1,038**	**1,002**	**3,957**	**1,032**	**874**
EBITDA margin	**20%**	**21%**	**19%**	**20%**	**18%**	**17%**
Depreciation	**184**	194	205	764	215	**224**
Other Income (incld Net Interest, Forex Gain/ (Loss), Misc Income & Exceptional Items)*	**(89)**	**104**	**144**	**119**	**(37)**	**(139)**
Profit Before Tax	**693**	**948**	**940**	**3,312**	**781**	**510**
Tax	**223**	**205**	**169**	**835**	**207**	**137**
PAT	**470**	**743**	**771**	**2,477**	**574**	**373**
EPS (INR)	**3.43**	**5.42**	**5.61**	**18.09**	**4.17**	**2.70**

*Note : *Including Transaction Expenses for M&A, Non-Operating/Transitory expenses related to Demerger and notional expenses/charges related to acquisitions*

Customer Metrics

	Q2 FY26	Q3 FY26	Q4 FY26	FY26	Q1 FY27	Q2 FY27
No. of MTS Customers	104	107	110	110	113	116
Revenue Visibility (USD Mn)	409	415	459	459	462	510

Customer Contribution (Share of Revenue)

	Q2 FY26	Q3 FY26	Q4 FY26	FY26	Q1 FY27	Q2 FY27
Top 5 Customers	35%	35%	31%	32%	35%	33%
Top 10 Customers	52%	52%	47%	50%	50%	48%
Top 20 Customers	74%	70%	63%	69%	66%	65%

Revenue Mix - By Industry

	Q2 FY26	Q3 FY26	Q4 FY26	FY26	Q1 FY27	Q2 FY27
Technology & Telecom	30.0%	30.9%	23.2%	27.0%	23.3%	26.8%
Management Consulting & Professional Services	9.5%	9.2%	8.3%	9.8%	8.6%	6.3%
Industrials *	20.7%	22.8%	19.8%	20.3%	20.4%	20.0%
Life Sciences And Healthcare	14.2%	14.9%	15.1%	14.3%	14.5%	16.2%
BFSI	12.0%	11.9%	14.1%	12.1%	12.0%	12.3%
Others	13.6%	10.3%	19.5%	16.5%	21.1%	18.4%

** Industrials includes Aerospace, Automotive and Energy & Commodities*

Balance Sheet Metrics

	Q2 FY26	Q3 FY26	Q4 FY26	FY26	Q1 FY27	Q2 FY27
DSO days*	79	87	80	80	81	74
Cash & Cash Equivalents (INR Mn)	8,079	9,046	9,366	9,366	9,954	9,343
Net Cash (INR Mn)#	5,917	6,927	6,692	6,692	7,364	6,943

People

	Q2 FY26	Q3 FY26	Q4 FY26	FY26	Q1 FY27	Q2 FY27
Headcount**	2,471	2,433	2,546	2,546	2,496	2,482

*** Not including retainers/ project resources*

Shareholding Pattern

	Q2 FY26	Q3 FY26	Q4 FY26	FY26	Q1 FY27	Q2 FY27
Promoters	34.2%	34.2%	34.1%	34.1%	34.3%	34.2%
FPIs	17.4%	17.1%	16.8%	16.8%	14.4%	13.6%
MFs, FIs and Banks	23.7%	24.3%	24.5%	24.5%	25.4%	24.4%
Others	24.6%	24.4%	24.7%	24.7%	25.9%	27.9%
Total***	100%	100%	100%	100%	100%	100%

** Includes UBR Days*

****Percentage may not add to 100% due to rounding.*

#Net of loans for acquisition