



Consolidated Profit and Loss Account
For the Period ended June 30, 2026

Particulars (INR Mn)	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	FY26	Q1 FY27
Net Revenue	4,514	4,757	4,997	5,252	19,520	5,651
YoY	11%	20%	19%	22%	18%	25%
QoQ	5%	5%	5%	5%		8%
Operating Expenses	3,562	3,791	3,959	4,251	15,563	4,619
Operating Profit (EBITDA)	951	966	1,038	1,002	3,957	1,032
EBITDA margin	21%	20%	21%	19%	20%	18%
Depreciation	181	184	194	205	764	215
Other Income (incl'd Net Interest, Forex Gain/ (Loss), Misc Income & Exceptional Items)*	(40)	(89)	104	144	119	(37)
Profit Before Tax	730	693	948	940	3,312	781
Tax	237	223	205	169	835	207
PAT	493	470	743	771	2,477	574
EPS (INR)	3.62	3.44	5.42	5.61	18.09	4.17

*Note : *Including Transaction Expenses for M&A, Non-Operating/Transitory expenses related to Demerger and notional expenses/charges related to acquisitions*



Customer Metrics

	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	FY26	Q1 FY27
No. of MTS Customers	95	104	107	110	110	113
Revenue Visibility (USD Mn)	388	409	415	459	459	462

Customer Contribution (Share of Revenue)

	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	FY26	Q1 FY27
Top 5 Customers	36%	35%	35%	31%	32%	35%
Top 10 Customers	54%	52%	52%	47%	50%	50%
Top 20 Customers	76%	74%	70%	63%	69%	66%

Revenue Mix - By Industry

	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	FY26	Q1 FY27
Technology & Telecom	27.0%	30.0%	30.9%	23.2%	27.0%	23.3%
Management Consulting & Professional Services	12.9%	9.5%	9.2%	8.3%	9.8%	8.6%
Industrials *	19.0%	20.7%	22.8%	19.8%	20.3%	20.4%
Life Sciences And Healthcare	14.1%	14.2%	14.9%	15.1%	14.3%	14.5%
BFSI	11.3%	12.0%	11.9%	14.1%	12.1%	12.0%
Others	15.7%	13.6%	10.3%	19.5%	16.5%	21.1%

* Industrials includes Aerospace, Automotive and Energy & Commodities



Balance Sheet Metrics

	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	FY26	Q1 FY27
DSO days	68	66	74	65	65	62
Cash & Cash Equivalents (INR Mn)	8,349	8,079	9,046	9,366	9,366	9,954
Net Cash (INR Mn)#	7,704	5,917	6,927	6,692	6,692	7,364

People

	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	FY26	Q1 FY27
Headcount*	2,390	2,471	2,433	2,546	2,546	2,496

* Not including retainers/ project resources

Shareholding Pattern

	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	FY26	Q1 FY27
Promoters	34.4%	34.2%	34.2%	34.1%	34.1%	34.3%
FPIs	17.5%	17.4%	17.1%	16.8%	16.8%	14.4%
MFs, FIs and Banks	22.2%	23.7%	24.3%	24.5%	24.5%	25.4%
Others	26.0%	24.6%	24.4%	24.7%	24.7%	25.9%
Total*	100%	100%	100%	100%	100%	100%

*Percentage may not add to 100% due to rounding.

#Net of loans for acquisition