

Consolidated Profit and Loss Account
For the Period ended March 31, 2026

Particulars (INR Mn)	Q4 FY25	FY25	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	FY26
Net Revenue	4,297	16,533	4,514	4,757	4,997	5,252	19,520
	YoY	8%	6%	11%	20%	19%	22%
	QoQ	3%		5%	5%	5%	
Operating Expenses	3,440	12,770	3,562	3,791	3,959	4,251	15,563
Operating Profit (EBITDA)	857	3,763	951	966	1,038	1,002	3,957
EBITDA margin	20%	23%	21%	20%	21%	19%	20%
Depreciation	167	619	181	184	194	205	764
Other Income (incl'd Net Interest, Forex Gain/ (Loss), Misc Income & Exceptional Items)*	3	(80)	(40)	(89)	104	144	119
Profit Before Tax	693	3,064	730	693	948	940	3,312
Tax	206	789	237	223	205	169	835
PAT	487	2,275	493	470	743	771	2,477
EPS (INR)	3.58	16.75	3.63	3.44	5.42	5.61	18.09

Note : *Including Transaction Expenses for M&A, Non-Operating/Transitory expenses related to Demerger and notional expenses/charges related to acquisitions



Customer Metrics

	Q4 FY25	FY25	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	FY26
No. of MTS Customers	93	93	95	104	107	110	110
Revenue Visibility (USD Mn)	390	390	388	409	415	459	459

Customer Contribution (Share of Revenue)

	Q4 FY25	FY25	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	FY26
Top 5 Customers	36%	33%	36%	35%	35%	31%	32%
Top 10 Customers	53%	52%	54%	52%	52%	47%	50%
Top 20 Customers	76%	75%	76%	74%	70%	63%	69%

Revenue Mix - By Industry

	Q4 FY25	FY25	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	FY26
Technology & Telecom	25.6%	23.9%	27.0%	30.0%	30.9%	23.2%	27.0%
Management Consulting & Professional Services	12.8%	12.0%	12.9%	9.5%	9.2%	8.3%	9.8%
Industrials *	19.7%	20.6%	19.0%	20.7%	22.8%	19.8%	20.3%
Life Sciences And Healthcare	13.6%	13.6%	14.1%	14.2%	14.9%	15.1%	14.3%
BFSI	12.2%	12.3%	11.3%	12.0%	11.9%	14.1%	12.1%
Others	16.1%	17.7%	15.7%	13.6%	10.3%	19.5%	16.5%

* Industrials includes Aerospace, Automotive and Energy & Commodities



Balance Sheet Metrics

	Q4 FY25	FY25	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	FY26
DSO days	56	56	68	66	74	65	65
Net Cash (INR Mn)	7,036	7,036	7,704	5,917	6,927	6,692	6,692

People

	Q4 FY25	FY25	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	FY26
Headcount*	2,410	2,410	2,390	2,471	2,433	2,546	2,546

* Not including retainers/ project resources

Shareholding Pattern

	Q4 FY25	FY25	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	FY26
Promoters	34.4%	34.4%	34.4%	34.2%	34.2%	34.1%	34.1%
FPIs	17.6%	17.6%	17.5%	17.4%	17.1%	16.8%	16.8%
MFs, FIs and Banks	21.9%	21.9%	22.2%	23.7%	24.3%	24.5%	24.5%
Others	26.1%	26.1%	26.0%	24.6%	24.4%	24.7%	24.7%
Total*	100%	100%	100%	100%	100%	100%	100%

*Percentage may not add to 100% due to rounding.