

NIIT LEARNING SYSTEMS LIMITED

SHAREHOLDING PATTERN AS ON JUNE 30, 2024

| | | | |
|---|---|--------------------------------------|------------|
| 1 | Name of Listed Entity: | NIIT LEARNING SYSTEMS LIMITED | |
| 2 | Scrip Code/Name of Scrip/Class of Security | Equity | |
| 3 | Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) | Reg. 31(1)(b) | |
| | a. If under 31(1)(b) then indicate the report for Quarter ending | June 30, 2024 | |
| | b. If under 31(1)(c) then indicate date of allotment/extinguishment | | |
| 4 | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- | | |
| | Particulars | Yes* | No* |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4 | Whether the Listed Entity has any shares in locked-in? | | No |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | | No |
| 6 | Whether the listed entity has any significant beneficial owner? | Yes | |
| 5 | The tabular format for disclosure of holding of specified securities is as follows:- | | |

Table I - Summary Statement holding of specified securities

| Category | Category of Shareholder | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no of shares (As a % of (A+B+C2)) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|--------------------------------|--------------------|--|---|---|---|--|--|----------|---------------------|---|--|----------------------------|-----------------------------|--|-----------------------------|---|---------------------|
| | | | | | | | | Class X | Class Y | Total | | | No. | As a % of total Shares held | No. | As a % of total Shares held | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | (XII) | | (XIII) | (XIV) | | |
| (A) | Promoter & Promoter Group | 18 | 4,68,93,777 | - | - | 4,68,93,777 | 34.57 | 4,68,93,777 | - | 4,68,93,777 | 34.57 | - | 34.57 | - | - | - | - | 4,68,93,777 |
| (B) | Public | 75,918 | 8,87,60,182 | - | - | 8,87,60,182 | 65.43 | 8,87,60,182 | - | 8,87,60,182 | 65.43 | - | 65.43 | - | - | - | - | 8,87,60,182 |
| (C) | Non Promoter-Non Public | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (C2) | Shares held by Employes Trusts | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Total: | 75,936 | 13,56,53,959 | - | - | 13,56,53,959 | 100.00 | 13,56,53,959 | - | 13,56,53,959 | 100.00 | - | 100.00 | - | - | - | - | 13,56,53,959 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholder | Entity type i.e. promoter OR promoter group entity (except promoter) | No of Shareholders | No of fully paid up equity shares held | No of Partly paid up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form |
|----------|---|--|--------------------|--|---|---|-----------------------------------|---|--|---------|-------------|---|--|----------------------------|-----------------------------|--|-----------------------------|---|
| | | | | | | | | | Class X | Class Y | Total | | | No. | As a % of total Shares held | No. | As a % of total Shares held | |
| | | | | | | | | | | | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) | (XIII) | (XIV) | | | | | |
| (1) | Indian | | | | | | | | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | | 14 | 14,36,753 | - | - | 14,36,753 | 1.06 | 14,36,753 | - | 14,36,753 | 1.06 | - | - | - | - | - | 14,36,753 |
| | ARVIND THAKUR | Promoter Group | 1 | 5,66,829 | - | - | 5,66,829 | 0.42 | 5,66,829 | - | 5,66,829 | 0.42 | - | - | - | - | - | 5,66,829 |
| | NEETI PAWAR AND RAJENDRA SINGH PAWAR | Promoter Group | 1 | 3,69,845 | - | - | 3,69,845 | 0.27 | 3,69,845 | - | 3,69,845 | 0.27 | - | - | - | - | - | 3,69,845 |
| | RAJENDRA SINGH PAWAR AND NEETI PAWAR | Promoter | 1 | 1,55,000 | - | - | 1,55,000 | 0.11 | 1,55,000 | - | 1,55,000 | 0.11 | - | - | - | - | - | 1,55,000 |
| | VIJAY KUMAR THADANI AND RENUKA VIJAY THADANI | Promoter | 1 | 1,55,000 | - | - | 1,55,000 | 0.11 | 1,55,000 | - | 1,55,000 | 0.11 | - | - | - | - | - | 1,55,000 |
| | URVASHI PAWAR | Promoter Group | 1 | 60,000 | - | - | 60,000 | 0.04 | 60,000 | - | 60,000 | 0.04 | - | - | - | - | - | 60,000 |
| | URNATI PAWAR | Promoter Group | 1 | 60,000 | - | - | 60,000 | 0.04 | 60,000 | - | 60,000 | 0.04 | - | - | - | - | - | 60,000 |
| | UDAI PAWAR | Promoter Group | 1 | 60,000 | - | - | 60,000 | 0.04 | 60,000 | - | 60,000 | 0.04 | - | - | - | - | - | 60,000 |
| | RENU KANWAR AND VANDANA KATOCH | Promoter Group | 1 | 2,339 | - | - | 2,339 | 0.00 | 2,339 | - | 2,339 | 0.00 | - | - | - | - | - | 2,339 |
| | SANTOSH DOGRA | Promoter Group | 1 | 1,687 | - | - | 1,687 | 0.00 | 1,687 | - | 1,687 | 0.00 | - | - | - | - | - | 1,687 |
| | RENUKA VIJAY THADANI AND VIJAY KUMAR THADANI | Promoter Group | 1 | 3,527 | - | - | 3,527 | 0.00 | 3,527 | - | 3,527 | 0.00 | - | - | - | - | - | 3,527 |
| | KAILASH K SINGH AND YOGESH SINGH | Promoter Group | 1 | 750 | - | - | 750 | 0.00 | 750 | - | 750 | 0.00 | - | - | - | - | - | 750 |
| | JANKI JAMWAL AND NEETI PAWAR | Promoter Group | 1 | 652 | - | - | 652 | 0.00 | 652 | - | 652 | 0.00 | - | - | - | - | - | 652 |
| | JANKI JAMWAL AND PRAMOD SINGH JAMWAL | Promoter Group | 1 | 562 | - | - | 562 | 0.00 | 562 | - | 562 | 0.00 | - | - | - | - | - | 562 |
| | JANKI JAMWAL AND KEERTI KATOCH | Promoter Group | 1 | 562 | - | - | 562 | 0.00 | 562 | - | 562 | 0.00 | - | - | - | - | - | 562 |
| | R S PAWAR HUF | Promoter Group | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | V K THADANI HUF | Promoter Group | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (b) | Central Government/State Government(s) | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (c) | Financial Institutions/Banks | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (d) | Any Other | | 2 | 4,54,39,873 | - | - | 4,54,39,873 | 33.50 | 4,54,39,873 | - | 4,54,39,873 | 33.50 | - | - | - | - | - | 4,54,39,873 |
| | J) Bodies Corporate | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | BODIES CORPORATE- PACE INDUSTRIES PVT. LTD. | Promoter Group | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | BODIES CORPORATE- GLOBAL SOLUTIONS PVT. LTD. | Promoter Group | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | ii) Trust | | 2 | 4,54,39,873 | - | - | 4,54,39,873 | 33.50 | 4,54,39,873 | - | 4,54,39,873 | 33.50 | - | - | - | - | - | 4,54,39,873 |
| | VIJAY KUMAR THADANI AS TRUSTEE OF THADANI FAMILY TRUST | Promoter Group | 1 | 2,29,94,229 | - | - | 2,29,94,229 | 16.95 | 2,29,94,229 | - | 2,29,94,229 | 16.95 | - | - | - | - | - | 2,29,94,229 |
| | RAJENDRA SINGH PAWAR AS TRUSTEE OF PAWAR FAMILY TRUST | Promoter Group | 1 | 2,24,45,644 | - | - | 2,24,45,644 | 16.55 | 2,24,45,644 | - | 2,24,45,644 | 16.55 | - | - | - | - | - | 2,24,45,644 |
| | Sub-Total (A)(1) | | 16 | 4,68,76,626 | - | - | 4,68,76,626 | 34.56 | 4,68,76,626 | - | 4,68,76,626 | 34.56 | - | - | - | - | - | 4,68,76,626 |
| (2) | Foreign | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | | 2 | 17,151 | - | - | 17,151 | 0.01 | 17,151 | - | 17,151 | 0.01 | - | - | - | - | - | 17,151 |
| | RASINA UBEROI | Promoter Group | 1 | 15,464 | - | - | 15,464 | 0.01 | 15,464 | - | 15,464 | 0.01 | - | - | - | - | - | 15,464 |
| | RUBIKA VINOD CHABLANI | Promoter Group | 1 | 1,687 | - | - | 1,687 | 0.00 | 1,687 | - | 1,687 | 0.00 | - | - | - | - | - | 1,687 |
| (b) | Government | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (c) | Institutions | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (d) | Foreign Portfolio Investor | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (e) | Any Other | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Sub-Total (A)(2) | | 2 | 17,151 | - | - | 17,151 | 0.01 | 17,151 | - | 17,151 | 0.01 | - | - | - | - | - | 17,151 |
| | Total Shareholding of Promoter and Promoter Group A=(A)(1)+(A)(2) | | 18 | 4,68,93,777 | - | - | 4,68,93,777 | 34.57 | 4,68,93,777 | - | 4,68,93,777 | 34.57 | - | - | - | - | - | 4,68,93,777 |

Note: 1. For Promoter/ Promoter Group :
 - Rajendra Singh Pawar and Vijay Thadani are the only promoters of the Company.
 - In the joint holdings of
 (a) Rajendra Singh Pawar and Neeti Pawar;
 (b) Neeti Pawar & Rajendra Singh Pawar;
 (c) Vijay Kumar Thadani and Renuka Vijay Thadani; and
 (d) Renuka Vijay Thadani & Vijay Kumar Thadani,
 the second holder is for purpose of convenience only and do not hold any beneficial interest.

2. JANKI JAMWAL holds shares as first shareholder in three different Demat Account with three different Individuals (as second shareholders). Since second shareholders are different, that is why we cannot club all the three shareholding in one account based on her PAN. Also we cannot give same PAN of Janki Jamwal in all three fields, as XBRL restricts the same. Hence, we have given dummy PAN for other two fields (ie. JANKI JAMWAL AND PRAMOD SINGH JAMWAL & JANKI JAMWAL AND KEERTI KATOCH)

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

| Category | Category & Name of the Shareholder | PAN | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding converttble securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|---|------|--------------------|--|---|---|-----------------------------------|--|--|----------|-------------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|----------|
| | | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | | |
| | | | | | | | | | Class X | Class Y | | | | | | | | | Total |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | (XII) | | (XIII) | (XIV) | | |
| (1) | Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (2) | Employee Benefit Trust (under SEBI(Share based Employee Benefit) Reg) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Total Non-Promoter-Non Public Shareholding (C) = (C1)+(C)2 | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 0 |